

**ARIZONA FORM
A-4P**

**Annuitant's Request for
Voluntary Arizona Income Tax Withholding**

Type or print your full name (last, first, middle initial)	Your Social Security Number
Home address (number and street or rural route)	Annuity Contract Claim or I.D. Number
City or town, state, and ZIP code	Telephone Number ()

Annuitant's Voluntary Arizona Income Tax Withholding Options

Choose only one:

- 1 ☐ I hereby elect to have Arizona income taxes withheld from my annuity or pension payments as authorized by ARS §43-404.
I choose to have Arizona withholding at the rate of
(check only one box): ☐ 10% ☐ 19% ☐ 23% ☐ 25% ☐ 31% ☐ 37% of the federal tax withheld.
- 2 ☐ I hereby elect to terminate my prior election for voluntary Arizona income tax withholding from my annuity or pension payments as authorized by ARS §43-404.

I certify that I have made the percentage election marked above.

SIGNATURE

DATE

GENERAL INSTRUCTIONS

Who May Use Form A-4P

A person who receives an annuity or pension may use this form to elect voluntary Arizona income tax withholding. Arizona withholding is a percentage of the amount of federal income tax withheld from the pension or annuity payment. Therefore, you may elect voluntary Arizona income tax withholding at the applicable percentage rates only if you have federal income tax withheld from the pension or annuity payment.

"Annuity" means any amount paid to an individual as a pension or annuity, but only to the extent that the amount is includible in the Arizona gross income of that individual. "An amount paid as a pension or annuity" is an amount received as an annuity under the provisions of the Internal Revenue Code.

You may NOT elect to have Arizona income tax withheld from nonperiodic payments, lump sum distributions, or individual retirement account distributions, that do not meet the definition of annuity listed above.

You also may NOT elect to have Arizona income tax withheld from Social Security pensions, Veteran's Administration annuities, or Railroad Retirement pensions.

Where to Send Form A-4P

Send Form A-4P to the payor of your annuity or pension. Do not send Form A-4P to the Arizona Department of Revenue.

Duration of Voluntary Arizona Withholding Election

The payor of your pension or annuity will withhold Arizona income tax from your payments until you notify the payor to terminate Arizona withholding.

How to Terminate a Voluntary Arizona Withholding Election

You may terminate your voluntary Arizona withholding election at any time. You may use the Form A-4P to terminate Arizona withholding or you may send a written notice to the payor of your pension or annuity requesting termination of withholding.

Statement of Income Tax Withheld

The payor of your pension or annuity will provide you with a form that lists the total amount of your pension or annuity payments and the total amount of Arizona income tax withheld from these payments for the calendar year 2004. The payor of your pension or annuity will provide this form to you in early 2005.